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大昌集團有限公司  
**Tai Cheung Holdings Limited**  
(Incorporated in Bermuda with limited liability)



03032362

Securities and Exchange Commission  
Division of Corporate Finance  
Office of International Corporate Finance  
Room 3045 (Stop 3-4), 450 Fifth Street  
Washington, DC 20549  
U.S.A.

Our Ref: GSD/TCHL/4235

3<sup>rd</sup> September 2003

**BY AIRMAIL**

PROCESSED

OCT 07 2003

THOMSON  
FINANCIAL

SUPPL

Dear Sirs,

**Re: Tai Cheung Holdings Limited  
Rule 12g3-2(b) Exemption  
File No. 82-3528**

Pursuant to Rule 12g3-2(b)(1)(iii), and on behalf of Tai Cheung Holdings Limited (the "Company"), enclosed is the document described on Annex A hereto for your attention.

This document supplements the information previously provided with respect to the Company's request for exemption under Rule 12g3-2(b), which was established on 23<sup>rd</sup> June 1993.

This information is being furnished with the understanding that such information and documents will not be deemed "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act"), and that neither this letter nor the furnishing of such documents and information shall constitute an admission for any purpose that the Company is subject to the Exchange Act.

Please do not hesitate to contact the undersigned at (011-852) 2532 2688 in Hong Kong if you have any questions.

Please acknowledge receipt of this letter and the enclosed materials by date stamping the enclosed receipt copy of this letter and please return it to Daniel L. Goelzer, Baker & McKenzie, 815 Connecticut Avenue, N.W. Washington, D.C. 20006-4078 in the enclosed self-addressed envelope.

Thank you for your kind attention.

Yours faithfully,  
TAI CHEUNG HOLDINGS LIMITED

Ivy Y. H. Tam  
Secretary

2009/30

Encl.

03 SEP 03 15:21

File No. 82-3528

Annex A to Letter to the SEC  
dated 3<sup>rd</sup> September 2003  
of Tai Cheung Holdings Limited

The document checked below is being furnished to the SEC to supplement information provided with respect to the Company's request for exemption under Rule 12g3-2, which exemption was established on June 23, 1993 :

Description of Document

Title : Filing of Annual Return by Confirmation of No Alteration in Documents

Date : 3<sup>rd</sup> September 2003

Entity requiring item : Hong Kong Companies Registry  
pursuant to the Hong Kong Companies Ordinance



Companies Registry

公司註冊處

Form  
表格

ARF1

Annual Return  
of an Oversea Company  
海外公司周年申報表

Company Number 公司編號

F 4549

## 1 Company Name 公司名稱

Tai Cheung Holdings Limited

## 2 Year of Annual Return 周年申報表年度

2003

## Note 註 2) 3 Period Covered by Accounts Enclosed 隨附帳目所涵蓋的會計結算始末日期

01	04	2002
DD 日	MM 月	YYYY 年

To  
至

31	03	2003
DD 日	MM 月	YYYY 年

## 4 Confirmation 確認書

This is to confirm that there has been no alteration in the documents and particulars delivered under section 333 other than the alterations, if any, notified under section 335 of the Companies Ordinance.

謹此確認，除根據公司條例第 335 條所知會的各项更改(如有的話)外，根據第 333 條所交付的文件及詳情並無任何更改。

Signed 簽名

(Name 姓名): ( David Pun Chan )

Date 日期: 3rd September 2003

Director / Secretary / Manager /  
~~Authorized Representative~~  
 董事 / 秘書 / 經理 / ~~授權代表~~

\* Delete whichever does not apply 請刪去不適用者

Presenter's Name and Address

提交人的姓名及地址

Tam Yee Har  
 Authorised Person  
 20th Floor  
 The Hong Kong Club Building  
 3A Chater Road, Central  
 Hong Kong

For Official Use

請勿填寫本欄